



Meet Your Retirement Plans Specialist



Keith Penewit

Retirement Plans Specialist
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Your salaried (non-commission-based) MissionSquare Retirement Plans Specialist is motivated every day to help you build a path to financial security. Your Retirement Plans Specialist is responsible for providing on-site services, including enrollment, investment education, retirement readiness education, and individual informational meetings.

Contact your Retirement Plans Specialist, if you need assistance with:

- Enrollment questions
- Roll-ins into your MissionSquare account
- Investment strategy, account management, and how much to save
- A pre-retirement checkup

Download MissionSquare Retirement’s City of Tacoma Mobile App Today!

1. Visit the **App Store**® or **Google Play**™ and search for MissionSquare Retirement.
2. Download the app to your phone, then tap Open.
3. In the main menu, tap About, then scroll to Settings.
4. Enter “mytacoma” and tap Apply.
5. In the Settings Updated message, tap Restart.



Access your account at www.icmarc.org/tacomawa or contact MissionSquare Participant Services at (800) 669-7400, if you need assistance with:

- Account login or website resources
- Changing or verifying your 457 plan or Roth IRA contribution amount (*Roth IRA contributions can only be changed online.*)
- Investment changes (*allocations and transfers between funds*)
- Withdrawals or distributions
- Forms and brochure requests
- Balance and quarterly statement inquiries
- Account maintenance and transactions
- Personal information updates
- All other questions

Visit the Retirement Education Center at www.icmarc.org/education for tips and tools to help you save, invest, and realize retirement.

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