

Retail MarketPlace Profile

Downtown South Subarea

Report prepared by the City of Tacoma

Summary Demographics

2010 Population	2,715
2010 Households	1,250
2010 Median Disposable Income	\$26,259
2010 Per Capita Income	\$18,576

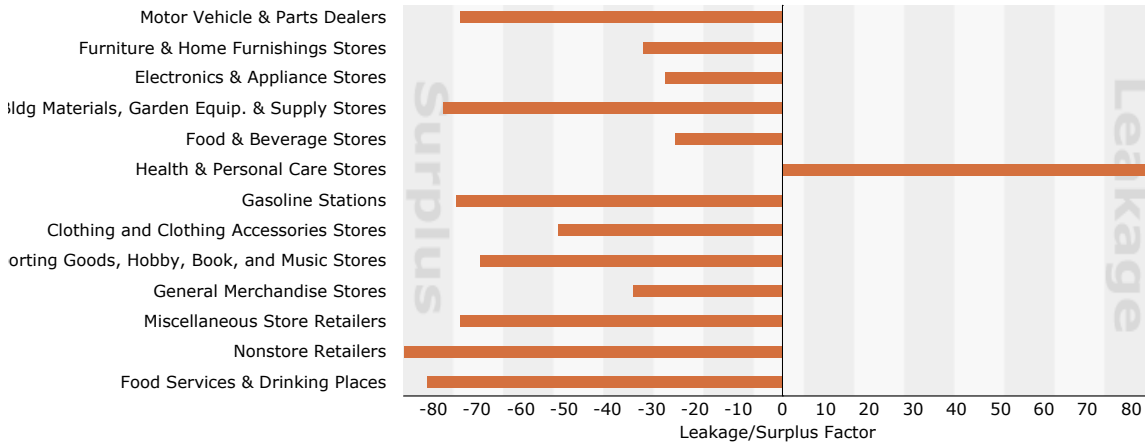
Industry Summary	NAICS	Demand (Retail Potential)	Supply (Retail Sales)	Retail Gap	Leakage/Surplus Factor	Number of Businesses
Total Retail Trade and Food & Drink	44-45,722	\$20,422,187	\$109,463,195	\$-89,041,008	-68.6	85
Total Retail Trade	44-45	\$17,635,588	\$82,142,809	\$-64,507,221	-64.7	54
Total Food & Drink	722	\$2,786,599	\$27,320,386	\$-24,533,787	-81.5	30

Industry Group	NAICS	Demand (Retail Potential)	Supply (Retail Sales)	Retail Gap	Leakage/Surplus Factor	Number of Businesses
Motor Vehicle & Parts Dealers	441	\$4,151,574	\$27,385,088	\$-23,233,514	-73.7	16
Automobile Dealers	4411	\$3,476,777	\$17,832,590	\$-14,355,813	-67.4	4
Other Motor Vehicle Dealers	4412	\$360,508	\$7,781,200	\$-7,420,692	-91.1	8
Auto Parts, Accessories & Tire Stores	4413	\$314,289	\$1,771,299	\$-1,457,010	-69.9	4
Furniture & Home Furnishings Stores	442	\$421,688	\$818,840	\$-397,152	-32.0	1
Furniture Stores	4421	\$298,345	\$683,778	\$-385,433	-39.2	1
Home Furnishings Stores	4422	\$123,343	\$135,062	\$-11,719	-4.5	0
Electronics & Appliance Stores	4431	\$316,425	\$548,986	\$-232,562	-26.9	2
Bldg Materials, Garden Equip. & Supply Stores	444	\$618,374	\$4,921,106	\$-4,302,732	-77.7	3
Bldg Material & Supplies Dealers	4441	\$574,541	\$4,858,513	\$-4,283,972	-78.9	2
Lawn & Garden Equip & Supply Stores	4442	\$43,833	\$62,593	\$-18,760	-17.6	1
Food & Beverage Stores	445	\$3,062,047	\$5,071,256	\$-2,009,209	-24.7	3
Grocery Stores	4451	\$2,851,789	\$1,714,898	\$1,136,891	24.9	1
Specialty Food Stores	4452	\$115,747	\$3,356,358	\$-3,240,611	-93.3	2
Beer, Wine & Liquor Stores	4453	\$94,511	\$0	\$94,511	100.0	0
Health & Personal Care Stores	446,4461	\$602,816	\$49,956	\$552,859	84.7	0
Gasoline Stations	447,4471	\$2,794,629	\$19,224,431	\$-16,429,802	-74.6	2
Clothing & Clothing Accessories Stores	448	\$712,633	\$2,218,413	\$-1,505,780	-51.4	3
Clothing Stores	4481	\$592,891	\$2,208,022	\$-1,615,131	-57.7	3
Shoe Stores	4482	\$51,981	\$0	\$51,981	100.0	0
Jewelry, Luggage & Leather Goods Stores	4483	\$67,761	\$10,391	\$57,370	73.4	0
Sporting Goods, Hobby, Book & Music Stores	451	\$208,661	\$1,151,533	\$-942,872	-69.3	6
Sporting Goods/Hobby/Musical Instr Stores	4511	\$177,736	\$447,938	\$-270,203	-43.2	5
Book, Periodical & Music Stores	4512	\$30,925	\$703,595	\$-672,670	-91.6	2
General Merchandise Stores	452	\$3,572,530	\$7,275,679	\$-3,703,149	-34.1	2
Department Stores Excluding Leased Depts.	4521	\$1,100,459	\$0	\$1,100,459	100.0	0
Other General Merchandise Stores	4529	\$2,472,071	\$7,275,679	\$-4,803,608	-49.3	2
Miscellaneous Store Retailers	453	\$413,742	\$2,734,683	\$-2,320,941	-73.7	13
Florists	4531	\$25,827	\$508,355	\$-482,528	-90.3	1
Office Supplies, Stationery & Gift Stores	4532	\$136,161	\$1,233,112	\$-1,096,950	-80.1	3
Used Merchandise Stores	4533	\$20,558	\$73,731	\$-53,173	-56.4	2
Other Miscellaneous Store Retailers	4539	\$231,196	\$919,486	\$-688,290	-59.8	7
Nonstore Retailers	454	\$760,471	\$10,742,837	\$-9,982,366	-86.8	1
Electronic Shopping & Mail-Order Houses	4541	\$489,672	\$0	\$489,672	100.0	0
Vending Machine Operators	4542	\$31,361	\$0	\$31,361	100.0	0
Direct Selling Establishments	4543	\$239,438	\$10,742,837	\$-10,503,399	-95.6	1
Food Services & Drinking Places	722	\$2,786,599	\$27,320,386	\$-24,533,787	-81.5	30
Full-Service Restaurants	7221	\$1,170,532	\$16,480,543	\$-15,310,011	-86.7	20
Limited-Service Eating Places	7222	\$1,302,838	\$2,573,656	\$-1,270,818	-32.8	6
Special Food Services	7223	\$212,643	\$6,251,327	\$-6,038,684	-93.4	2
Drinking Places - Alcoholic Beverages	7224	\$100,586	\$2,014,860	\$-1,914,274	-90.5	2

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services & Drinking Establishments subsector. For more information on the Retail MarketPlace data, please view the methodology statement at <http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf>.

Source: Esri and Infogroup

Leakage/Surplus Factor by Industry Subsector



Leakage/Surplus Factor by Industry Group

