



Talk With a Financial Planner

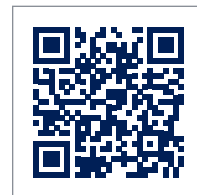
Get complimentary financial guidance from MissionSquare Retirement **CERTIFIED FINANCIAL PLANNER™** professionals.

Financial planning services include:

- Consultations with a CFP® professional now and through retirement.
- Social Security analysis with strategies for taking this benefit.
- Webinars on investing, retirement planning, taxes, and more.

Additionally, participants with account balances of \$50,000+ can receive a personalized financial plan.*

Schedule a consultation with a CFP® professional



www.missionsq.org/cfpschedule

Not ready to meet with a **CERTIFIED FINANCIAL PLANNER™** professional?

To learn more, contact your Retirement Plans Specialist:

Keith Penewit
Retirement Plans Specialist
(202) 759-7015
kpenewit@missionsq.org



www.missionsq.org/appt-tacoma

Register for weekly educational webinars:

Gain helpful financial information on a range of topics such as investing, retirement planning, taxes, and more as you journey to and through retirement.



www.missionsq.org/cfpwebinars

Visit the Interactive Financial Wellness Center:

Get personalized recommendations and access educational content, including videos, calculators, games, and more.



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*A fee of up to \$175 may be assessed for participants with account balances less than \$50,000.